

21 June 2022

Markets Announcement Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

**SECTION 708A(5)(E) NOTICE  
ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT**

Valor Resources Limited ('Company') refers to the Application for Quotation of Securities lodgement dated 21 June 2022 regarding the issue of Ordinary Fully Paid Shares.

**SECTION 708A(5)(E) NOTICE**

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("the Act"):

1) On 21 June 2022, the Company issued the following fully paid ordinary shares in the capital of the Company ("Shares"):

|                                 |                       |
|---------------------------------|-----------------------|
| <b>Type:</b>                    | Shares                |
| <b>Class/Description:</b>       | Ordinary (fully paid) |
| <b>ASX Code:</b>                | VAL                   |
| <b>Date of Issue:</b>           | 21 June 2022          |
| <b>Number Issued:</b>           | 4,117,647             |
| <b>Issue Price per Security</b> | \$0.0068 (AUD)        |

2) the Company issued the securities without disclosure in accordance with Part 6D.2 of the Act;

3) as at the date of this notice the Company has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- section 674 of the Act;

4) as at the date of this notice, there is no information which is "excluded information" within the meaning of section 708A(7) of the Act.

**This announcement has been authorised for release by the Board of Directors.**

**For further information, please contact:**

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Executive Chairman

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**ASX:VAL**