



VALOR RESOURCES

ACN 076 390 451

1 October 2021

Markets Announcement Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

SECTION 708A(5)(E) NOTICE ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT

Valor Resources Limited ('Company') refers to the Appendix 2A dated 1 October 2021 regarding the Conversion of 400,000 Listed Options exercisable at \$0.015 to Ordinary Shares.

SECTION 708A(5)(E) NOTICE

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("the Act"):

1) On 1 October 2021, the Company issued the following fully paid ordinary shares in the capital of the Company ("Shares") upon the Conversion of Listed Options:

Type:	Shares
Class/Description:	Ordinary (fully paid)
ASX Code:	VAL
Date of Issue:	1 October 2021
Number Issued:	400,000
Issue Price per Security	\$0.015

2) the Company issued the securities without disclosure in accordance with Part 6D.2 of the Act;

3) as at the date of this notice the Company has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- section 674 of the Act;

4) as at the date of this notice, there is no information which is "excluded information" within the meaning of section 708A(7) of the Act.

Yours faithfully

Paula Smith
Company Secretary
Valor Resources Limited