



29 January 2021

Australian Securities Exchange Limited
40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

Via e-lodgement

Dear Sir / Madam,

Results of Annual General Meeting held on 29 January 2021

We advise that the resolutions contained in the Notice of General Meeting of Valor Resources Limited ('the Company') were approved at the Annual General Meeting of Shareholders held on 29 January 2021 and were passed after being decided by a Poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached summary.

Paula Smith
Company Secretary
VALOR RESOURCES LIMITED

Disclosure of Proxy Votes

Valor Resources Limited

Annual General Meeting

Friday, 29 January 2021



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Adoption of Remuneration Report	P	468,927,768	463,135,365 98.76%	4,012,348 0.86%	107,091,242	1,780,055 0.38%	465,015,420 99.14%	4,012,348 0.86%	107,091,242
2 Election of a Director – Mr George Bauk	P	575,976,701	572,930,679 99.47%	1,265,967 0.22%	42,309	1,780,055 0.31%	574,810,734 99.78%	1,265,967 0.22%	42,309
3 Election of a Director – Mr Gary Billingsley	P	575,691,201	572,645,179 99.47%	1,265,967 0.22%	327,809	1,780,055 0.31%	574,525,234 99.78%	1,265,967 0.22%	327,809
4 Re-Election of a Director – Mr Brian McMaster	P	575,691,201	572,573,679 99.46%	1,337,522 0.23%	327,809	1,780,000 0.31%	574,453,679 99.77%	1,337,522 0.23%	327,809
5 Approval of 7.1A Mandate	P	575,565,451	569,720,358 98.98%	2,065,038 0.36%	453,559	3,780,055 0.66%	573,600,413 99.64%	2,065,038 0.36%	453,559
6 Issue of Consideration Shares to Pitchblende Vendors	P	575,587,261	569,734,858 98.98%	4,072,348 0.71%	431,749	1,780,055 0.31%	571,614,913 99.29%	4,072,348 0.71%	431,749
7 Issue of Consideration Shares to Skyharbour	P	575,587,261	569,734,858 98.98%	4,072,348 0.71%	431,749	1,780,055 0.31%	571,614,913 99.29%	4,072,348 0.71%	431,749



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			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
8 Issue of Performance Rights to Pitchblende Vendors	P	575,587,261	569,663,733 98.97%	4,143,528 0.72%	431,749	1,780,000 0.31%	571,543,733 99.28%	4,143,528 0.72%	431,749
9 Issue of Advisor Options to CPS	P	483,237,261	477,385,233 98.79%	4,072,028 0.84%	92,781,749	1,780,000 0.37%	479,265,233 99.16%	4,072,028 0.84%	92,781,749
10 Issue of Advisor Options to Mr Robert Jewson	P	575,287,261	569,434,858 98.98%	4,072,403 0.71%	731,749	1,780,000 0.31%	571,314,858 99.29%	4,072,403 0.71%	731,749
11 Issue of Advisor Options to Mr Tolga Kumova	P	575,287,261	569,434,858 98.98%	4,072,403 0.71%	731,749	1,780,000 0.31%	571,314,858 99.29%	4,072,403 0.71%	731,749
12 Issue of Director Options	P	473,657,118	467,733,215 98.75%	4,143,848 0.87%	102,361,892	1,780,055 0.38%	469,613,270 99.13%	4,143,848 0.87%	102,361,892
13 Issue of Placement Shares	P	468,887,768	465,013,865 99.17%	2,093,848 0.45%	107,131,242	1,780,055 0.38%	466,893,920 99.55%	2,093,848 0.45%	107,131,242
14 Issue of Placement Shares to Mr Brian McMaster, a Director	P	473,657,118	469,783,215 99.18%	2,093,903 0.44%	102,361,892	1,780,000 0.38%	471,663,215 99.56%	2,093,903 0.44%	102,361,892
15 Issue of Placement Shares to Mr George Bauk, a Director	P	575,687,261	571,813,358 99.33%	2,093,903 0.36%	331,749	1,780,000 0.31%	573,693,358 99.64%	2,093,903 0.36%	331,749
16 Issue of Placement Shares to Ms Paula Smith, a Director	P	570,672,411	566,798,508 99.32%	2,093,903 0.37%	5,346,599	1,780,000 0.31%	568,678,508 99.63%	2,093,903 0.37%	5,346,599
17 Issue of Shares to Trade Creditor	P	575,287,261	571,485,233 99.34%	2,021,973 0.35%	731,749	1,780,055 0.31%	573,365,288 99.65%	2,021,973 0.35%	731,749
18 Issue of Shares to Mr Brian McMaster, a Director	P	473,657,118	467,783,215 98.76%	4,093,903 0.86%	102,361,892	1,780,000 0.38%	469,663,215 99.14%	4,093,903 0.86%	102,361,892
19 Issue of Shares to Dr Nicholas Lindsay, a former Director	P	575,687,261	569,813,358 98.98%	4,093,903 0.71%	331,749	1,780,000 0.31%	571,693,358 99.29%	4,093,903 0.71%	331,749



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			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
20 Issue of Shares to Ms Paula Smith, a Director	P	570,672,411	564,798,508 98.97%	4,093,903 0.72%	5,346,599	1,780,000 0.31%	566,678,508 99.28%	4,093,903 0.72%	5,346,599
21 Issue of Performance Rights to Mr George Bauk, a Director	P	575,687,261	569,813,192 98.98%	4,094,069 0.71%	331,749	1,780,000 0.31%	571,693,192 99.29%	4,094,069 0.71%	331,749
22 Issue of Performance Rights to Mr Gary Billingsley, a Director	P	575,687,261	569,813,192 98.98%	4,094,069 0.71%	331,749	1,780,000 0.31%	571,693,192 99.29%	4,094,069 0.71%	331,749

