



# VALOR RESOURCES

21 September 2018

Australian Securities Exchange Limited  
40 Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

***Via e-lodgement***

Dear Sir / Madam,

**Results of General Meeting held on 21 September 2018**

We advise that the resolutions contained in the Notice of General Meeting of Valor Resources Limited ('the Company') were approved at the General Meeting of shareholders held on 21 September 2018 on a show of hands.

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

**Paula Smith**  
**Company Secretary**  
**VALOR RESOURCES LIMITED**

**Valor Resources Limited**  
**General Meeting**  
**Friday, 21 September 2018**  
**Voting Results**

Resolution		Resolution Type	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (Where Applicable)			Resolution Result
			For	Against	Proxy Discretion	Abstain / Excluded	For	Against	Abstain*	Carried/Not Carried
1	Ratification of prior issue of Shares – Placement	Ordinary	220,955,846 97.53%	717,428 0.32%	4,883,283 2.16%	13,356,666	Carried on Show of Hands			Carried
2	Ratification of prior issue of Shares – Placement	Ordinary	220,955,846 97.53%	717,428 0.32%	4,883,283 2.16%	13,356,666	Carried on Show of Hands			Carried
3	Ratification of prior Issue of Shares – Top Up Right	Ordinary	33,116,542 85.53%	717,303 1.85%	4,883,283 12.61%	201,195,970	Carried on Show of Hands			Carried
4	Approval to issue New Options – Placement	Ordinary	220,955,971 97.53%	717,303 0.32%	4,883,283 2.16%	13,356,666	Carried on Show of Hands			Carried
5	Approval of director participation – Mr Brian McMaster	Ordinary	234,312,512 97.67%	717,428 0.30%	4,883,283 2.04%	-	Carried on Show of Hands			Carried
6	Approval of director participation – Mr Mark Sumner	Ordinary	234,312,512 97.67%	717,428 0.30%	4,883,283 2.04%	-	Carried on Show of Hands			Carried
7	Approval of director participation – Ms Paula Smith	Ordinary	234,297,662 97.67%	717,428 0.30%	4,883,283 2.04%	14,850	Carried on Show of Hands			Carried
8	Approval to issue Lead Manager Options	Ordinary	234,312,637 97.67%	717,303 0.30%	4,883,283 2.04%	-	Carried on Show of Hands			Carried
9	Approval to issue Shares – Top Up Right	Ordinary	33,173,208 85.56%	717,428 1.85%	4,883,283 12.59%	201,139,304	Carried on Show of Hands			Carried

- Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll